

## 2022 Tax Filing Fee Schedule

		Fee
Basic T1 Return *	Individual	\$150.00
	Couple	\$250.00
Advanced T1 Return **	Individual	\$200.00
	Couple	\$300.00
T1 + Statement of Real Estate Rentals ***	Individual	\$300.00
	Couple	\$400.00
T1 + T2125 / T777 (Business/self-employed, organized revenue & expense summary)	Individual	\$300.00
T2 - Investment Holdco (No operating business)	Compile I/S & B/S from bank & Investment Statements	\$1400.00
T3 Estate or Family Trust		\$600.00
Additional time required for bookkeeping, complex situations, or research of unique situations may be billed at the hourly rate of		\$200.00

### **Discounts offered to clients of WLWP based on assets under management**

#### **T1 Returns**

\$50 discount for households with managed assets over \$500,000

\$150 discount for households with managed assets over \$1,000,000

#### **T2 Returns**

\$500 for households with managed assets over \$1,000,000

*(Fees listed above exclude GST/HST)*

\* *Straightforward, minimal slips per return, well organized medical and donation receipts*

\*\* *Multiple slips, medical &/or donations, pension split. Requires additional time to organize/compile receipts.*

\*\*\* *1-2 rentals units, organized revenue & expense summary.*